

Date: October 18, 2024

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Proposed initial public offering of up to [●] equity shares of face value of ₹ 10 each ("Equity Shares") of Waaree Energies Limited (the "Company") comprising a fresh issue of up to [●] Equity Shares by the Company aggregating up to ₹ 36,000 million and an offer for sale of up to 4,800,000 Equity Shares aggregating up to [●] million by certain existing shareholders of the Company (the "Offer")

Dear Sir/ Madam,

The IPO Committee of the Board of the Directors of the Company at its meeting held on October 18, 2024, in consultation with Axis Capital Limited, IIFL Securities Limited, Jefferies India Private Limited, Nomura Financial Advisory and Securities (India) Private Limited, SBI Capital Markets Limited, Intensive Fiscal Services Private Limited and ITI Capital Limited (the "**Book Running Lead Managers**" or "**BRLMs**"), has finalized the allocation of 8,495,887 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹1,503/- per Equity Share (including share premium of ₹1,493/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	NATIONAL PENSION SERVICE MANAGED BY BLACKROCK INSTITUTIONAL TRUST COMPANY, NA	2,11,221	2.49%	1,503	31,74,65,163
2	PGGM WORLD EQUITY II B.V.	54,918	0.65%	1,503	8,25,41,754
3	HDFC LARGE & MID CAP FUND	1,06,461	1.25%	1,503	16,00,10,883
4	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	79,839	0.94%	1,503	11,99,98,017
5	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	79,839	0.94%	1,503	11,99,98,017
6	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	1,86,300	2.19%	1,503	28,00,08,900
7	ICICI PRUDENTIAL MNC FUND	79,839	0.94%	1,503	11,99,98,017
8	NOMURA INDIA INVESTMENT FUND MOTHER FUND	2,66,139	3.13%	1,503	40,00,06,917
9	ABU DHABI INVESTMENT AUTHORITY - STABLE	1,76,319	2.08%	1,503	26,50,07,457

WAAREE Energies Ltd.

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10	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	1,76,319	2.08%	1,503	26,50,07,457
11	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	1,76,319	2.08%	1,503	26,50,07,457
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	76,518	0.90%	1,503	11,50,06,554
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	73,188	0.86%	1,503	11,00,01,564
14	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	73,188	0.86%	1,503	11,00,01,564
15	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MULTI CAP FUND	1,12,545	1.32%	1,503	16,91,55,135
16	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MID CAP FUND	83,529	0.98%	1,503	12,55,44,087
17	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO INFRASTRUCTURE	26,820	0.32%	1,503	4,03,10,460
18	FRANKLIN INDIA PRIMA FUND	1,18,566	1.40%	1,503	17,82,04,698
19	FRANKLIN INDIA OPPORTUNITIES FUND	56,907	0.67%	1,503	8,55,31,221
20	FRANKLIN BUILD INDIA FUND	47,421	0.56%	1,503	7,12,73,763
21	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	1,11,447	1.31%	1,503	16,75,04,841
22	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	1,11,447	1.31%	1,503	16,75,04,841
23	MIRAE ASSET LARGE CAP FUND	2,22,894	2.62%	1,503	33,50,09,682
24	MOTILAL OSWAL BUSINESS CYCLE FUND	74,298	0.87%	1,503	11,16,69,894
25	MOTILAL OSWAL LARGE CAP FUND	74,298	0.87%	1,503	11,16,69,894
26	MOTILAL OSWAL MANUFACTURING FUND	74,298	0.87%	1,503	11,16,69,894

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27	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	2,22,894	2.62%	1,503	33,50,09,682
28	TATA BALANCED ADVANTAGE FUND	59,886	0.70%	1,503	9,00,08,658
29	TATA MID CAP GROWTH FUND	59,886	0.70%	1,503	9,00,08,658
30	TATA MULTICAP FUND	53,226	0.63%	1,503	7,99,98,678
31	TATA INFRASTRUCTURE FUND	49,896	0.59%	1,503	7,49,93,688
32	BNP PARIBAS FUNDS EMERGING MARKETS CLIMATE SOLUTIONS	1,76,319	2.08%	1,503	26,50,07,457
33	CARMIGNAC PORTFOLIO	1,76,319	2.08%	1,503	26,50,07,457
34	INVESCO INDIA EQUITY FUND	1,76,319	2.08%	1,503	26,50,07,457
35	JUPITER INDIA FUND	1,76,319	2.08%	1,503	26,50,07,457
36	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	1,76,319	2.08%	1,503	26,50,07,457
37	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	1,76,319	2.08%	1,503	26,50,07,457
38	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	1,76,319	2.08%	1,503	26,50,07,457
39	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,76,319	2.08%	1,503	26,50,07,457
40	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	1,76,319	2.08%	1,503	26,50,07,457
41	ARYABHATA GLOBAL ASSETS FUNDS ICAV -ARYABHATA INDIA FUND	1,33,074	1.57%	1,503	20,00,10,222
42	BANDHAN MIDCAP FUND	41,652	0.49%	1,503	6,26,02,956
43	BANDHAN SMALL CAP FUND	41,652	0.49%	1,503	6,26,02,956
44	EDELWEISS TRSUTEESHIP CO LTD AC- EDELWEISS MF AC EDELWEISS LARGE CAP FUND	53,226	0.63%	1,503	7,99,98,678
45	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	30,078	0.35%	1,503	4,52,07,234
46	SUNDARAM MUTUAL FUND A/C SUNDARAM FLEXI CAP FUND	25,281	0.30%	1,503	3,79,97,343
47	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	23,283	0.27%	1,503	3,49,94,349

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48	SUNDARAM MUTUAL FUND A/C SUNDARAM DIVERSIFIED EQUITY	18,693	0.22%	1,503	2,80,95,579
49	SUNDARAM MUTUAL FUND A/C SUNDARAM ELSS TAX SAVER FUND	16,047	0.19%	1,503	2,41,18,641
50	UTI VALUE FUND	24,795	0.29%	1,503	3,72,66,885
51	UTI-MID CAP FUND	19,836	0.23%	1,503	2,98,13,508
52	UTI ELSS TAX SAVER FUND	13,293	0.16%	1,503	1,99,79,379
53	UTI BALANCED ADVANTAGE FUND	7,929	0.09%	1,503	1,19,17,287
54	UTI-INFRASTRUCTURE FUND	7,929	0.09%	1,503	1,19,17,287
55	UTI CHILDREN'S HYBRID FUND	4,959	0.06%	1,503	74,53,377
56	UTI CHILDREN'S EQUITY FUND	3,573	0.04%	1,503	53,70,219
57	UTI CONSERVATIVE HYBRID FUND	990	0.01%	1,503	14,87,970
58	WHITEOAK CAPITAL LARGE AND MID CAP FUND	58,608	0.69%	1,503	8,80,87,824
59	WHITEOAK CAPITAL LARGE CAP FUND	24,696	0.29%	1,503	3,71,18,088
60	FLORIDA RETIREMENT SYSTEM ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	66,537	0.78%	1,503	10,00,05,111
61	AMUNDI FUNDS NEW SILK ROAD	66,537	0.78%	1,503	10,00,05,111
62	HDFC LIFE INSURANCE COMPANY LIMITED	66,537	0.78%	1,503	10,00,05,111
63	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	66,537	0.78%	1,503	10,00,05,111
64	PUBLIC SECTOR PENSION INVESTMENT BOARD - KOTAK MAHINDRA ASSET MANAGEMENT (SINGAPORE) PTE LTD	66,537	0.78%	1,503	10,00,05,111
65	MAX LIFE INSURANCE COMPANY LIMITED	53,235	0.63%	1,503	8,00,12,205
66	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF00325/06/04LIFECONSER104 - CONSERVATIVE FUND	6,651	0.08%	1,503	99,96,453
67	MAX LIFE INSURANCE COMPANY LIMITED A/C PENSION PRESERVER FUND (ULIF01815/02/13PENSRESER104)	6,651	0.08%	1,503	99,96,453

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68	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	66,537	0.78%	1,503	10,00,05,111
69	SBI GENERAL INSURANCE COMPANY LIMITED	66,537	0.78%	1,503	10,00,05,111
70	SBI LIFE INSURANCE COMPANY LIMITED	66,537	0.78%	1,503	10,00,05,111
71	CLSA GLOBAL MARKETS PTE LTD - ODI	66,537	0.78%	1,503	10,00,05,111
72	MAHINDRA MANULIFE BALANCED ADVANTAGE FUND	50,010	0.59%	1,503	7,51,65,030
73	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA ELSS TAX SAVER FUND	50,010	0.59%	1,503	7,51,65,030
74	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	33,273	0.39%	1,503	5,00,09,319
75	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	33,273	0.39%	1,503	5,00,09,319
76	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	33,273	0.39%	1,503	5,00,09,319
77	NUVAMA PRIVATE INVESTMENTS TRUST - NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	33,273	0.39%	1,503	5,00,09,319
78	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	33,273	0.39%	1,503	5,00,09,319
79	NPS TRUST A/C - SBI PENSION FUNDS PVT LTD - NPS LITE SCHEME - GOVT. PATTERN	33,273	0.39%	1,503	5,00,09,319
80	TATA AIA LIFE INSURANCE COMPANY LTD A/C EMERGING OPPORTUNITIES FUND (ULIF 064 12/09/22 EOF 110)	33,273	0.39%	1,503	5,00,09,319
81	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	2,66,139	3.13%	1,503	40,00,06,917
82	NECTA BLOOM VCC - REGAL FUND	2,66,139	3.13%	1,503	40,00,06,917
83	VALUEQUEST SCALE FUND	2,66,139	3.13%	1,503	40,00,06,917
84	VQ FASTERCAP FUND	2,66,139	3.13%	1,503	40,00,06,917
85	DOVETAIL INDIA FUND CLASS 6 SHARES	1,76,319	2.08%	1,503	26,50,07,457
86	BELGRAVE INVESTMENT FUND	1,76,319	2.08%	1,503	26,50,07,457
87	NECTA BLOOM VCC - NECTA BLOOM ONE	1,76,319	2.08%	1,503	26,50,07,457

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88	SINGULARITY EQUITY FUND I	1,76,319	2.08%	1,503	26,50,07,457
89	INDIA OPPORTUNITIES GROWTH FUND LIMITED - PINWOOD STRATEGY	66,537	0.78%	1,503	10,00,05,111
90	NIVESHAAAY HEDGEHOGS FUND	66,241	0.78%	1,503	9,95,60,223
91	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	48,573	0.57%	1,503	7,30,05,219
92	MNCL CAPITAL COMPOUNDER FUND 2	33,273	0.39%	1,503	5,00,09,319
	TOTAL	84,95,887	100.00%		12,76,93,18,161

Out of the total allocation of 8,495,887 Equity Shares to the Anchor Investors, 28,31,970 Equity Shares (i.e. 33.33 % of the total allocation to Anchor Investors) were allocated to 17 domestic mutual funds through a total of 45 schemes. Set forth below is the scheme-wise details of the mutual funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	HDFC LARGE & MID CAP FUND	1,06,461	1.25%	1,503	16,00,10,883
2	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	79,839	0.94%	1,503	11,99,98,017
3	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	79,839	0.94%	1,503	11,99,98,017
4	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	1,86,300	2.19%	1,503	28,00,08,900
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8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	73,188	0.86%	1,503	11,00,01,564
9	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MULTI CAP FUND	1,12,545	1.32%	1,503	16,91,55,135
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17	MIRAE ASSET LARGE CAP FUND	2,22,894	2.62%	1,503	33,50,09,682
18	MOTILAL OSWAL BUSINESS CYCLE FUND	74,298	0.87%	1,503	11,16,69,894

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29	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	30,078	0.35%	1,503	4,52,07,234
30	SUNDARAM MUTUAL FUND A/C SUNDARAM FLEXI CAP FUND	25,281	0.30%	1,503	3,79,97,343
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35	UTI-MID CAP FUND	19,836	0.23%	1,503	2,98,13,508
36	UTI ELSS TAX SAVER FUND	13,293	0.16%	1,503	1,99,79,379
37	UTI BALANCED ADVANTAGE FUND	7,929	0.09%	1,503	1,19,17,287
38	UTI-INFRASTRUCTURE FUND	7,929	0.09%	1,503	1,19,17,287
39	UTI CHILDREN'S HYBRID FUND	4,959	0.06%	1,503	74,53,377
40	UTI CHILDREN'S EQUITY FUND	3,573	0.04%	1,503	53,70,219
41	UTI CONSERVATIVE HYBRID FUND	990	0.01%	1,503	14,87,970
42	WHITEOAK CAPITAL LARGE AND MID CAP FUND	58,608	0.69%	1,503	8,80,87,824
43	WHITEOAK CAPITAL LARGE CAP FUND	24,696	0.29%	1,503	3,71,18,088
44	MAHINDRA MANULIFE BALANCED ADVANTAGE FUND	50,010	0.59%	1,503	7,51,65,030
45	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA ELSS TAX SAVER FUND	50,010	0.59%	1,503	7,51,65,030
	TOTAL	28,31,970	33.33%		4,25,64,50,910.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

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All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated October 14, 2024 filed with the Registrar of Companies, Maharashtra at Mumbai read with the corrigendum to the red herring prospectus dated October 15, 2024 (the “RHP”).

We request you to make the above information public by disclosing the same on your website.

Thanking you,
Yours faithfully,

For **Waaree Energies Limited**

Authorised Signatory

Name: Rajesh Ghanshyam Gaur

Designation: Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing - I

SEBI Bhavan, Plot No. C4 A, ‘G’ Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051, India

WAAREE Energies Ltd.

Registered Office:

602, Western Edge – 1, Western Express Highway, Borivali (E), Mumbai – 400 066, INDIA.

Tel: +91-22-6644 4444. Fax: +91-22-6644 4400. Email: waaree@waaree.com. Website: www.waaree.com

Corporate Identity Number: U29248MH1990PLC059463